						Contra	ct Term		
Contract Number	Amendm ent #	Contractor Name	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
97-332	#5	Gabriel, Roeder, Smith & Company	Actuarial	RFP-Board Involvement- Pool	Professional Actuarial Consulting Services for CalPERS Board of Administration A #5: Time Extension	11/01/1997	10/31/2013	\$201,949	Y
2007-4287	#1	KNL Support Services	Audits	RFP-Board Involvement- Pool	Real Estate Audit Firm Providing Assurance that General Partners, Advisors, and Managers of Real Estate Investments Meet Contractual and Management Obligations to the Board of Administration and the Investment Office. The Firm Provides Specialized Expertise in Various Real Estate Sectors. A #1: Time Extension	07/01/2007	6/30/2012	\$50,593	N
2008-4725	#1	KPM & Associates	Audits	RFP-Board Involvement	Real Estate Audit Firm Providing Assurance that General Partners, Advisors, and Managers of Real Estate Investments Meet Contractual and Management Obligations to the Board of Administration and the Investment Office. The Firm Provides Specialized Expertise in Various Real Estate Sectors. A #1: Time Extension	10/02/2008	6/30/2012	\$81,393	N
2006-4118	#3	Macias, Gini, and O'Connell, LLP	Audits	RFP	Provide Audit Services of CalPERS Basic Financial Statements of 17 Separate Funds A #3: Time Extension	1/1/2007	6/30/2012	\$489,054	N
2007-4290	#1	Mayer Hoffman McCann, P.C.	Audits	RFP-Board Involvement- Pool	Real Estate Audit Firm Providing Assurance that General Partners, Advisors, and Managers of Real Estate Investments Meet Contractual and Management Obligations to the Board of Administration and the Investment Office. The Firm Provides Specialized Expertise in Various Real Estate Sectors. A #1: Time Extension	07/19/2007	6/30/2012	\$87,300	Y
2007-4293	#2	VELAH Group	Audits	RFP-Board Involvement- Pool	Real Estate Audit Firm Providing Assurance that General Partners, Advisors, and Managers of Real Estate Investments Meet Contractual and Management Obligations to the Board of Administration and the Investment Office. The Firm Provides Specialized Expertise in Various Real Estate Sectors. A #2: Time Extension	07/01/2007	06/30/2010	\$62,915	N

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Contract Number	Amendm ent #	Contractor Name	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2010-5579	#1	State Controller's Office	Benefit Services		SCO provides CalPERS with direct deposit service, processing and mailing of monthly retired roll payments and weekly refund payments to retired and former members of CalPERS. Distribution of Benefit/Refund Payments. A #1: Increase Funds	07/01/2010	06/30/2011	\$4,594,522	Y
2010-5641		The Kaleidoscope Group, L.L.C.	Diversity Outreach	Exempt from Bid	Conduct a web-based diversity awareness survey of approximately 20 closed-ended and 2 open-ended questions to be administered to all CalPERS management and staff. Conduct three Focus Group sessions and develop a presentation to Executive Staff. Develop and conduct two Executive Diversity & Inclusion Development Journey sessions.		06/30/2013	\$71,250	N
2010-5618		J & K Court Reporting, LLC.	Executive	Informal Bid	Court Transcription Services for the Board	07/01/2010	06/30/2013	\$83,333	Υ
2009-5028		State Controller's Office	Fiscal	Not Subject to Bid	Expedite Payment Services for Claim Schedules	07/01/2009	06/30/2012	\$50,000	Υ
2009-5086		Lussier, Vienna, Gregor & Associates	Government Affairs	RFP	Federal Legislative Respresentative	7/1/2009	6/30/2014	\$708,793	Υ
2007-4346	#4	Anthem Blue Cross	Health	RFP	Self-Funded Medical Third Party Administrator Provides Health Plan Network for PERS Select, PERS Choice, and PERSCare Members. Provides Primary Member Customer Service and Adjudicates Medical Claims A #4: Time Extension/Increase Funds/Revise language	01/01/2008	12/31/2012	\$67,995,269	Y
2010-5424		DSS Research	Health	Exempt from Bid	Annual Health Plan Member Satisfaction Survey	07/01/2010	06/30/2013	\$122,400	Υ
2010-5527		Jannice Tan	Health	Not Subject to Bid	Pharmacy Benefit Analyst	07/01/2010	06/30/2011	\$68,000	Υ
2010-5927		MAXIMUS Federal Services, Inc.	Health	Not Subject to Bid	Medical Review of Appeal Cases	02/01/2011	01/31/2016	\$60,000	Υ
2005-3824	#3	MAXIMUS Federal Services, Inc.	Health	Not Subject to Bid	Independent Medical Reviews A #3: Increase Funds	02/08/2006	1/31/2011	\$50,000	Υ

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Contract Number	Amendm ent #	<u>Contractor Name</u>	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2005-3789	#4	Medco Health Solutions, Inc.	Health		Pharmacy Benefit Manager Manages Prescription Drug Services for PERS Select, PERS Choice, and PERSCare Members. Provides Primary Customer Service and Adjudicates Pharmacy Claims. A #4: Time Extension/Increase Funds/Revise Language	07/01/2006	12/31/2011	\$5,934,056	Y
2008-4569		State Controller's Office	Health		Key Entry and Processing Services for the Payment of the State's Contribution for Premiums Pursuant to PEMHCA.	07/01/2008	06/30/2011	\$761,600	Y
2008-4986		Thomson Reuters	Health		Maintains and Operates our Health Care Decision Support System - a Data Warehouse Containing Hundreds of Millions of Member Eligiblity, Provider Network, Professional, Institutional, and Pharmacy Claim Records.	04/02/2009	03/31/2014	\$2,418,000	Y
2010-5902		University of California at San Francisco	Health	Not Subject to Bid	Prometheus Payment Analytic	01/01/2011	12/31/2011	\$71,250	N
2009-5227		ACS Learning Services	Human Resources		Provide Senior Level Instructional Design Services to Develop 'Targeted Curriculum' to Prepare ITSB Resources for the Maintenance and Operation of the my CalPERS System. Design, Develop and Coordinate the Roll-Out of Two Training Programs: Core Process Tools Training and ITIL-Based Process Training Service Request, Fulfillment and Service Catalog Process and Tools Training.		06/30/2014	\$214,200	N
2009-5203		Coach Source, LLC	Human Resources		Provide 360° Feedback Program Workshops, Reports, and Leadership Coaching Sessions for Executives, Senior Managers, and Supervisors on an Ongoing Basis.	09/01/2009	06/30/2014	\$154,726	Y

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Contract Number	Amendm ent #	Contractor Name	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2010-5643		Cooperative Personnel Services	Human Resources	Bid	Complete human resource projects assigned in connection with the CalPERS Strategic Plan and other key ongoing operational initiatives. Assist with the development of personnel management policies and procedures related to specific Annual Plan projects or other major program objectives. Provide technical assistance with the development and revision of job classifications, specifications and examinations. Conduct executive searches for specified positions. Provide consultation and guidance in the development and refinement of human resources programs and policies. Perform studies and/or reviews related to employee health benefit plan. Provide organizational development and enterprise learning services for CalPERS employees in a wide variety of skill areas.	10/07/2010	06/30/2013	\$80,000	Y
2009-5204		Cornerstone Fitness, INC.	Human Resources		HR Talent Management and Employee Development Spring- Fed Pool. Provide Organizational Development and Readiness, Employee Training and Development, Leadership Development, Communication and Marketing services, Facilities, Services and Logistics to various CalPERS program areas.	09/01/2009	06/30/2014	\$91,667	N
2009-5238		Dee Hansford Consulting	Human Resources		HR Talent Management and Employee Development Spring- Fed Pool. Provide Organizational Development and Readiness and Communication and Marketing services to various CalPERS program areas.		06/30/2014	\$95,579	Y
2008-4695		Eaton Interpreting Services	Human Resources		Provide Professional Sign Language Interpreter Services on an As- Needed Basis to CalPERS Employees, Members, Beneficiaries and Employment Applicants	08/01/2008	06/30/2011	\$54,754	Y
2008-4840		Joseph Sundram	Human Resources		Provide stress management workshops featuring HeartMath research and techniques and EM-Wave/Freeze-Framer software.	01/22/2009	06/30/2011	\$60,116	N

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Contract Number	Amendm ent #	<u>Contractor Name</u>	<u>Division</u>	<u>Award</u> <u>Process</u>	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2009-5033		Regents of the University of California	Human Resources	Bid	Provide Leadership Training to CalPERS Managers and Supervisors in the Progressive Leadership Series: L.E.A.D.E.R., Lead by Example and Maximum Results	07/01/2009	06/30/2012	\$194,704	Y
2008-4701	#6	SABA Software, Inc.	Human Resources		Saba Commercial OnDemand Services. Design, administration and customization of the Learning Management System (LMS) for ETM training efforts in relation to PSR Go-live. Saba OnDemand hosted development/test environment. Assist with the upgrading to the 5.5 release version of Saba's LMS. A #6: Amend Contract Amount	10/09/2008	10/8/2013	\$122,320	Y
2009-5222		Senn-Delaney Leadership	Human Resources		Provide Leadership, Teambuilding, and Culture-Shaping Process Specifically Designed to Enable and Improve PSR Implementation.	09/01/2009	06/30/2014	\$85,106	Y
2010-5470		State Personnel Board	Human Resources	Bid	Provide online selection services, online data processing access, MIS information services, workforce analysis, medical officer services, additional exam & selection services, test validation & construction services, additional electronic data processing service, statewide training program services, bilingual oral fluency exam services, OCIO and HRMOD exam services, and other SPB services.	07/01/2010	06/30/2011	\$90,000	Y
2008-4637	#1	University Enterprises, Inc.	Human Resources	Not Subject to Bid	Student Assistants	07/01/2008	06/30/2011	\$3,500,000	Y
2010-5530		Aastra USA, Inc.	Information Tech.	Exempt from Bid	Service Package & On-Site Technicians	01/01/2011	12/31/2013	\$350,000	Y
2007-4447	#1	Aastra USA, Inc.	Information Tech.	Bid	PointSpan PBX Service Package; Manufacturer of CalPERS' PBX Telephone System A #1: Correct End Date and References	01/01/2008	12/31/2010	\$388,700	Υ
2006-3933	#3	Office of the Chief Information Officer	Information Tech.		Data Processing Services A #3: Time Extension/Increase Funds	07/01/2006	6/30/2012	\$185,443	Y
2006-3934	#4	Office of the Chief Information Officer	Information Tech.		Disaster Recovery Services A #4: Time Extension/Increase Funds	07/01/2006	6/30/2012	\$762,399	Y

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Contract Number	Amendm ent #	<u>Contractor Name</u>	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2006-4268	#1	SOA Software, Inc.	Information Tech.	RFP	Install Architecture Mgmt Tool (SMT); Installation, Demonstration, Training, and Support of SOA A #1: Time Extension/Increase Funds	04/26/2007	7/31/2010	\$200,000	Y
2000-2099	#4	AllianceBernstein L. P.	Investments	RFP-Board Involvement- Pool-Annual Review	Affiliate Investments Program Division - External Manager A #4: Change Language	09/01/2000		\$207,787	N
2002-2658	#3	AllianceBernstein L. P.	Investments	RFP-Annual Review	Global Equity/External Equity: Emerging Markets Equity Manager A #3: Update Fee Schedule/Revise Language	07/01/2002		\$917,251	Y
2004-3592		AllianceBernstein L. P.	Investments	RFP-Pool- Annual Review	International All-World Active Pool - External Manager	06/01/2005		\$75,216	Y
2006-4120		AllianceBernstein L. P.	Investments	RFP-Board Involvement- Pool-Annual Review	International Fixed Income Pool - External Manager	11/01/2006		\$520,228	Y
2006-4276		Aon Risk Insurance Services West, Inc.	Investments	RFP	Real Estate: Insurance Brokerage and Consulting Service for Real Estate Insurance Policies	05/01/2007	04/30/2012	\$900,000	N
2002-2945		Arrowstreet Capital, L.P.	Investments	Exempt from Bid-Board Involvement- Annual Review	Global Equity/External Equity: Manager Development Program (MDP)	01/01/2003		\$9,351,374	N
2008-4966		Artio Global Management LLC	Investments	RFP-Pool	Fixed Income: Non-Investment Grade Portfolio - External Manager	03/16/2009		\$273,832	N
2000-2263		Baillie Gifford Overseas Limited	Investments	RFP-Board Involvement- Annual Review	Global Equity/External Equity: International Investment Management - External Manager	05/01/2001		\$8,991,564	N
2010-5565		Bard Consulting LLC	Investments	RFP-Board Involvement- Pool	Real Estate Consulting Services- Independent Fiduciary Report Assistance	07/01/2010	06/30/2013	\$136,100	Y

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Contract Number	Amendm ent #	<u>Contractor Name</u>	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2000-2089		Baring Asset Management	Investments	RFP-Board Involvement- Annual Review	International Fixed Income - External Manager	09/01/2000		\$1,012,600	N
2010-5737		Barra, Inc.	Investments	RFP	Risk Management System, Managed Data	11/16/2010	11/15/2013	\$725,012	Υ
2006-3945		Batterymarch Financial Management Inc	Investments	RFP-Pool- Annual Review	Global Equity/External Equity: Emerging Market Equity Managers	07/01/2006		\$2,223,804	N
2009-5260		BlackRock Financial Management, Inc.	Investments		Fixed Income: Trade Order Management System Utilized by Fixed Income REPLACED 2006-3968	10/23/2009	10/22/2012	\$5,628,070	Υ
2009-5186		California State Teachers' Retirement System	Investments	Not Subject to Bid	Collaboration of Investment Conferences & Events	07/01/2009	06/30/2014	\$150,000	N
2010-5562		Callan Associates, Inc.	Investments		Real Estate Consulting Services- Funds Review & Portfolio Monitoring Assistance	07/01/2010	06/30/2013	\$388,500	Y
2009-5125	#1	Capital Dynamics, Inc.	Investments		Alternative Investments Management (AIM): Pool Refresh; Consultant within AIM Pool, Special Projects - Investment Pacing Model for Private Equity Asset Allocation. A #1: Time Extension	07/01/2009	06/30/2011	\$250,000	N
2007-4294		CB Richard Ellis, Inc.	Investments	RFP-Pool	Real Estate: Valuation/Appraisal Within the Real Estate Portfolio	07/02/2007	06/30/2010	\$199,800	N
2006-3888	#2	Cogent Partners, L.P.	Investments		AIM Consulting Services - Portfolio Assistance A #2: Time Extension	07/01/2006	6/30/2011	\$75,600	N
2007-4300	#2	Colliers International Valuation and Advisory Serv	Investments		Real Estate: Valuation/Appraisal Within the Real Estate Portfolio A #2: Time Extension/Name Change	07/19/2007	6/30/2012	\$1,111,875	N
2008-4960		Columbia Management Investment Adivsors, LLC	Investments	RFP-Pool- Annual Review	Fixed Income Spring-Fed Pool - External Manager	03/16/2009		\$1,187,292	N
2010-5558		Courtland Partners, Ltd.	Investments		Real Estate Consulting Services- Funds Review, Portfolio Monitoring, Proposal Evaluation, & Due Diligence	07/01/2010	06/30/2013	\$365,500	Y

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Contract Number	Amendm ent #	Contractor Name	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2007-4610	#2	Credit Suisse Customized Fund Investment Group	Investments		AIM: Due Diligence and Special Projects A #2: Time Extension	09/23/2008	6/30/2011	\$825,100	N
2010-5557		Crosswater Realty Advisors, LLC	Investments	RFP-Pool	Real Estate Consultant Pool	7/1/2010	6/30/2013	\$1,157,000	N
2007-4295	#2	Cushman & Wakefield Western, Inc.	Investments		Real Estate: Valuation/Appraisal Within the Real Estate Portfolio A #2: Time Extension	07/30/2007	6/30/2012	\$2,215,401	N
2009-5104		Cutter Associates, Inc.	Investments	Involvement-	Consultant within General Pension Services Pool, Special Projects: Placement Agent Policy (Disclosure Collection); Database Management and Reporting; Project Management on Risk Management RFP.	07/01/2009	06/30/2012	\$374,400	N
2002-2657		Dimensional Fund Advisors, Inc.	Investments		Global Equity/External Equity: Emerging Markets Equity Manager	07/01/2002		\$2,001,989	N
2007-4296	#2	Duff and Phelps	Investments		Real Estate: Valuation/Appraisal Within the Real Estate Portfolio A #2: Time Extension	07/09/2007	6/30/2012	\$524,650	N
2009-5172	#3	Etrali North America, LLC	Investments		Trade Room Equipment (Trade Board) Replacement and Maintenance A #3: Revise Language	08/13/2009	6/30/2013	\$93,651	N
2006-4182		First Quadrant	Investments	RFP-Board Involvement- Pool-Annual Review	Global Equity/External Equity: External Money Manager US Long/Short	02/01/2007		\$269,666	N
2007-4439		FIS Group, Inc.	Investments	RFP-Pool- Annual Review	Global Equity: Emerging Manager Fund-of-Funds	10/01/2007		\$1,387,175	N
2009-5434		Garland Associates, Inc.	Investments		Global Equity: Consultant Services Within Global Equity Corporate Governance Proxy Pool, Proxy Voting Services	03/15/2010	03/14/2013	\$149,500	Y
2002-2659		Genesis Asset Managers, LLP	Investments		Global Equity/External Equity: Emerging Markets Equity Manager	07/01/2002		\$12,100,347	N

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Contract Number	Amendm ent #	<u>Contractor Name</u>	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2006-4192		Golden Capital Management, LLC	Investments	Exempt from Bid-Board Involvement- Annual Review	Global Equity/External Equity: Asset Management	01/31/2007		\$624,250	N
2000-2266		Grantham, Mayo, Van Otterloo & Co. LLC	Investments	RFP-Board Involvement- Annual Review	International Investment Management - External Manager	05/01/2001		\$544,151	N
2009-5361		Greenleaf Systems	Investments	RFP-Pool	Executive Search Services - SPM (Investment Servicing), PM (Investment Technology), and Benchmark Recruitments	02/01/2010	01/31/2013	\$141,000	N
2006-3889	#3	Hamilton Lane Advisors, LLC	Investments		AIM Program: Consultant Within AIM Pool, Due Diligence A #3: Time Extension	07/01/2006	6/30/2011	\$900,000	N
2009-5360		Heidrick & Struggles	Investments		Executive Search Services: Consultant Within Executive Search Pool, Global Search for Fixed Income PM and Money Encumbered as Holding Spot for Future LOEs	02/01/2010	01/31/2013	\$170,000	Y
2006-4177	#4	ING Institutional Plan Services, LLC	Investments		Affiliate Investments Program Division: Admin, Record Keeping, Marketing - SSP A #4: Time Extension/Amend Fee Schedule	01/15/2007	12/31/2011	\$3,359,436	N
2007-4299	#2	Integra Realty Resources	Investments		Real Estate: Valuation/Appraisal Within the Real Estate Portfolio A #2: Time Extension	07/19/2007	6/30/2012	\$337,500	N
2005-3900	#4	International Fund Services	Investments	Bid-Board	Global Equity/RMARS: Services for Risk Management-Board App. A #4: Time Extension	06/01/2006	5/31/2011	\$1,373,449	N
2007-4529		J.P. Morgan Investment Management Inc.	Investments		Global Equity/External Equity: External Money Manger-US Long Short	04/01/2008		\$12,592,328	Y
2008-4963		J.P. Morgan Investment Management Inc.	Investments	RFP-Pool	Fixed Income: Non-Investment Grade Portfolio - External Manager	03/16/2009		\$705,308	Y

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Contract Number	Amendm ent #	Contractor Name	Division	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2010-5552		JDM Associates, LLC	Investments	RFP-Board Involvement- Pool	Real Estate Consulting Services - Environmental Goal Initiative	07/01/2010	06/30/2013	\$120,320	Y
2006-3943		Lazard Asset Management, LLC	Investments	RFP-Pool- Annual Review	Global Equity/External Equity: Emerging Market Equity Managers	07/01/2006		\$7,117,517	N
2010-5550		Le Plastrier Consulting Group, Inc.	Investments		Real Estate Consulting Services - Various Asset Analysis, Monitoring, Research, Oversight, and Review	07/01/2010	06/30/2013	\$3,565,000	Y
2007-4440		Leading Edge Investment Advisors, LLC	Investments	RFP-Pool- Annual Review	Emerging Manager Fund-of-Funds - External Manager	10/01/2007		\$2,578,645	N
2008-4962		Logan Circle Partners, L.P.	Investments	RFP-Pool- Annual Review	Fixed Income: Non-Invest. Grade Portfolio - External Manager	03/16/2009		\$1,035,785	N
2006-3892	#3	LP Capital Advisors, LLC	Investments		AIM Program: Consultant Within AIM Pool, Due Diligence; Financial Accounting and Tax Services; Portfolio Monitoring Assistance A #3: Time Extension	07/01/2006	6/30/2011	\$3,475,000	N
2010-5548		LP Capital Advisors, LLC	Investments		Real Estate Consulting Services - Portfolio Assistance, Review & Process Improvement Assistance	07/01/2010	06/30/2013	\$323,500	Y
2006-4083		Marvin & Palmer Associates, Inc.	Investments	RFP-Pool- Annual Review	Global Equity/External Equity: U.S. Equity Growth Management - External Manager	11/01/2006		\$153,691	N
2010-5575		Mayer Hoffman McCann, P.C.	Investments		Real Estate Consulting Services - Waterfall Calculation, Incentive Fee Verification	07/01/2010	06/30/2013	\$67,822	Y
2008-4936		Meketa Investment Group, Inc.	Investments	RFP-Pool	Inflation-Linked Asset Class Services - Strategic Advice	03/02/2009	03/01/2012	\$344,800	N
2010-5577		Meketa Investment Group, Inc.	Investments		Real Estate Consulting Services - Forestland Program Portfolio Review	07/01/2010	06/30/2013	\$50,000	Y

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Contract Number	Amendm ent #	<u>Contractor Name</u>	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2009-5110		Mercer Investment Consulting, Inc.	Investments		General Pension Consultant Services: Incentive Compensation Program	07/01/2009	06/30/2012	\$310,000	Y
2005-3881	#2	Mosaic Investment Advisors, Inc.	Investments		Investment Diversity Consulting Services: External Manager Diversity Broker Usage Assessment A #2: Time Extension	07/20/2006	4/30/2011	\$571,466	N
2007-4574		MRI Software LLC	Investments	RFP	Automated Real Estate Investment System - Support and Maintenance	04/30/2008	04/29/2011	\$110,385	N
2005-3778		New Amsterdam Partners, Inc.	Investments	RFP-Board Involvement- Pool-Annual Review	Global Equity: Environmental Equity Manager	01/01/2006		\$230,270	N
2010-5573		Nichols Consulting	Investments		Real Estate Consulting Services- Procedures, Asset Transfer Services, Annual Budget & Planning Initiative	07/01/2010	06/30/2013	\$460,875	N
2000-2274		Nomura Asset Management U.S.A. Inc.	Investments	RFP-Board Involvement- Annual Review	Global Equity/External Equity: Non-U.S. Equity Manager	12/31/2000		\$246,638	N
2001-2621		Nomura Corp Research & Asset Mgmt. Inc.	Investments	RFP-Board Involvement- Annual Review	Domestic Corporate Securities Manager	02/01/2002		\$2,445,813	Y
2009-5313		Pacific Alternative Asset Management Company, LLC	Investments	Exempt from Bid	Hedge Fund Advisory Services for RMARS	04/01/2010	10/31/2011	\$208,333	Y
2006-3894	#2	Pacific Community Ventures, Inc.	Investments		AIM Program: Consultant within AIM Pool, Due Diligence, Ancillary Benefit Report A #2: Time Extension	07/01/2006	6/30/2011	\$289,490	N
2006-4121		Pacific Investment Management Co., LLC	Investments	RFP-Board Involvement- Pool-Annual Review	International Fixed Income: External Manager	11/10/2006		\$3,109,339	Y

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Contract Number	Amendm ent #	<u>Contractor Name</u>	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2001-2620		Pacific Investment Management Co., LLC	Investments	RFP-Board Involvement- Annual Review	Domestic Corporate Securities Manager	02/01/2002		\$608,495	N
96-129		Pareto Partners	Investments	RFP-Board Involvement- Annual Review	Fixed Income: Currency Overlay Management	10/01/1996		\$1,932,243	N
2009-5105	#1	Pension Consulting Alliance, Inc.	Investments	Involvement-	General Pension Consultant Services: Consultant within General Pension Pool, Primary Real Estate Board Consultant; Back up to Primary; Rapid Results Project A #1: Increase funds	07/01/2009	06/30/2012	\$1,499,042	Y
2009-5106		Pension Consulting Alliance, Inc.	Investments	RFP	AIM: Primary Private Equity Board Consultant Services	07/01/2009	06/30/2012	\$495,000	Υ
2010-5571		Pension Consulting Alliance, Inc.	Investments		Real Estate Consulting Services - Various Asset Analysis, Monitoring, Research, Oversight, and Review	07/01/2010	06/30/2013	\$2,325,050	Y
2006-3944		Pictet Asset Management Limited	Investments	RFP-Pool- Annual Review	Global Equity/External Equity: Emerging Market Equity Managers	07/01/2006		\$1,456,859	N
2007-4301	#3	Poyry Management Consulting (NZ) Limited	Investments		Real Estate Valuation/Appraisal A #3: Name Change	07/02/2007	6/30/2012	\$139,550	N
2007-4442		Progress Investment Management Co., LLC	Investments	RFP-Pool- Annual Review	Emerging Man. Fund-of-Funds - External Manager	07/28/2008		\$716,212	Υ
2006-3954		Pyramis Global Advisors Trust Company	Investments		Global Equity/External Equity: Emerging Mkt Eqty. Mgs/International	07/31/2006		\$2,301,143	N
2000-2097		Pzena Investment Management, LLC	Investments	RFP-Board Involvement- Pool-Annual Review	Domestic Equity - External Manager	09/01/2000		\$707,381	N
2006-4184		Quantitative Management Associates LLC	Investments	RFP-Board Involvement- Pool-Annual Review	Ext. Money Man. US Long - External Manager	02/01/2007		\$118,423	Y

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Contract Number	Amendm ent #	<u>Contractor Name</u>	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2008-5008	#3	Research Affiliates, LLC	Investments	Bid	Global Equity/External Equity: Internal Mgmt of Weighted Equity Portfolio A #3: Revise Language/Update Key Personnel	05/22/2009	05/21/2012	\$1,894,864	N
2009-5358		Ridgeway Partners LLC	Investments		Executive Search Services - Global Recruitment SIO/Alternative Investment Management, PM/Global Fixed Income, SPM/Compliance & Operational Risk	02/01/2010	01/31/2013	\$508,000	Y
2010-5633		Robert H. Schaffer & Associates	Investments	RFP-Pool	General Pension Consultant Pool	8/1/2010	6/30/2012	\$450,000	N
2000-2091	#2	Rogge Global Partners	Investments		International Fixed Income: External Manager A #2: Update Language	09/01/2000		\$2,120,386	N
2007-4303	#2	Sizemore & Sizemore, Inc.	Investments		Real Estate Valuation/Appraisal within the Real Estate Portfolio A #2: Time Extension	07/02/2007	6/30/2012	\$60,000	N
96-134		State Street Bank and Trust Company	Investments		Fixed Income: Currency Overlay Management; External Manager	10/01/1996		\$1,704,829	N
2006-3959	#7	State Street Bank and Trust Company	Investments		Master Custody A #7: Increase Funds	07/01/2006	06/30/2009	\$3,427,382	Υ
2005-3725		T. Rowe Price Associates, Inc.	Investments	RFP-Board Involvement- Pool-Annual Review	Global Equity/External Equity: US Equity Enhanced Index	03/01/2006		\$2,019,868	N
2008-4662		The Boston Company Asset Management, Inc.	Investments	RFP	Cap Growth Strategy for Affiliate Investments Program Division; External Manager	07/07/2008	07/06/2011	\$409,505	Υ
2007-4632		The Boston Company Asset Management, Inc.	Investments	RFP-Pool- Annual Review	Small-Mid Capitalization Equity; External Manager	05/15/2008		\$368,013	Υ
97-288		The Boston Company Asset Mgmt.,Inc	Investments	RFP-Board Involvement- Annual Review	Domestic Active Equity Management; External Manager	05/29/1998		\$3,775,605	N

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Contract Number	Amendm ent #	<u>Contractor Name</u>	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2010-5540		The Corporate Library LLC	Investments	RFP-Pool	Corporate Gov. Research Spring-Fed Pool - Market Governance & Trend Analysis Data, Develop & Implement Web-accessible Diverse Director Database (3D)	08/05/2010	07/31/2013	\$201,000	Υ
2009-5004		The PrivateEdge Group	Investments	Exempt from Bid	Performance Reporting Services - AIM Prog.	07/01/2009	06/30/2012	\$1,249,820	Y
2010-5567		The Townsend Group	Investments	RFP-Board Involvement- Pool	Real Estate Consulting Services - Portfolio Assistance & Research, Strategic Review	07/01/2010	06/30/2013	\$305,000	N
2009-5120	#2	UBS Alternative and Quantitative Investments LLC	Investments	RFP-Pool	AIM Pool Refresh - Portfolio Rebalance Secondary Sale A #2: Revise Language	07/01/2009	6/30/2011	\$3,035,749	N
2009-5312		UBS Alternative and Quantitative Investments, LLC	Investments	Exempt from Bid	Hedge Fund Advisory Services for RMARS	10/30/2009	10/31/2011	\$12,260,959	Υ
2007-4305	#2	Weiser Realty Advisors, LLC	Investments	RFP-Pool	Real Estate Valuation/Appraisal within the Real Estate Portfolio A #2: Time Extension	07/06/2007	6/30/2012	\$957,575	N
2010-5535		Wilcox Miller & Nelson/Scientific Dig.Vis.	Investments	RFP-Pool	Corporate Gov. Research Spring-Fed Pool - Corporate Board Recruitment	08/05/2010	07/31/2013	\$205,000	Υ
2009-5114		Wilshire Associates Incorporated	Investments	RFP-Board Involvement- Pool	General Pension Consultant Services - Portfolio Advice & Research	07/01/2009	06/30/2012	\$75,000	Y
2010-5543		Wilshire Associates Incorporated	Investments	RFP	Primary Pension Consultant Services	07/01/2010	06/30/2013	\$3,734,687	Υ
2009-5346		Chapman and Cutler LLP	Legal	Exempt from Bid	Legal Services	01/01/2010	12/31/2012	\$220,187	Y
2009-5456		Covington & Burling	Legal	Exempt from Bid	Legal Services	04/01/2010	03/31/2013	\$203,293	Υ
2007-4601		Cox, Castle & Nicholson, LLP	Legal	Exempt from Bid	Legal Services	04/01/2008	03/31/2011	\$173,555	Υ
2010-6040		Cox, Castle & Nicholson, LLP	Legal	Exempt from Bid	Legal Services	04/01/2011	03/31/2014	\$97,841	Υ

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Contract Number	Amendm ent #	Contractor Name	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2010-5898		Felderstein Fitzgerald Willoughby/Pazcuzzi	Legal	Exempt from Bid	Legal Services	01/01/2011	12/31/2013	\$96,090	Y
2007-4458	#1	Felderstein Fitzgerald Willoughby/Pazcuzzi	Legal	Exempt from Bid	Legal Services A #1: Time Extension	10/15/2007	12/31/2010	\$61,742	Y
2009-5345		Foster, Pepper, PLLC-Foster, Pepper, Shefelman	Legal	Exempt from Bid	Legal Services	01/01/2010	12/31/2012	\$135,436	Y
2009-5344		Glaser, Weil, Fink, Jacobs, Howard & Shapiro, LLP	Legal	Exempt from Bid	Legal Services	01/01/2010	12/31/2012	\$80,174	Y
2009-5343		K & L Gates, LLP	Legal	Exempt from Bid	Legal Services	01/01/2010	12/31/2012	\$820,500	Y
2010-6000		K & L Gates, LLP	Legal	Exempt from Bid	Legal Services	3/1/2011	12/31/2013	\$110,099	Y
2010-5718		Mennemeier, Glassman, & Stroud, LLP	Legal	Exempt from Bid	Legal Services	07/12/2010	12/31/2011	\$79,190	N
2009-5342		Morgan Lewis & Bockius LLP	Legal	Exempt from Bid	Legal Services	01/01/2010	12/31/2012	\$647,234	N
2010-5717		Nolan, Armstrong, & Barton, LLP	Legal	Exempt from Bid	Legal Services	08/02/2010	12/31/2011	\$77,316	N
2010-5900		Nossaman LLP	Legal	Exempt from Bid	Legal Services	01/01/2011	12/31/2013	\$55,064	Y
2007-4459		Nossaman LLP	Legal	Exempt from Bid	Legal Services	10/15/2007	10/14/2010	\$317,567	N
2006-4206	#2	Paul Hastings, Janofsky, & Walker, LLP	Legal	Exempt from Bid	Legal Services A #2: Time Extension	1/1/2007	12/31/2010	\$87,732	Y
2007-4598	#2	Pillsbury Winthrop Shaw Pittman, LLP	Legal	Exempt from Bid	Legal Services A #2: Time Extension	04/01/2008	3/31/2011	\$5,817,685	Y
2010-6055		Pillsbury Winthrop Shaw Pittman, LLP	Legal	Exempt from Bid	Legal Services	04/01/2011	03/31/2014		N
2009-5341		Pillsbury Winthrop Shaw Pittman, LLP	Legal	Exempt from Bid	Legal Services	01/01/2010	12/31/2012		Υ

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Contract Number	Amendm ent #	Contractor Name	<u>Division</u>	Award Process	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2006-4207	#2	Reed Smith, LLP	Legal		Legal Services A #2: Time Extension/Increase Funds	1/1/2007	12/31/2010	\$642,923	N
2010-5907		Reed Smith, LLP	Legal	Exempt from Bid	Legal Services	1/1/2011	12/31/2013		Υ
2010-5906		Reinhart, Boerner, Van Deuren, s.c.	Legal	Exempt from Bid	Legal Services, Includes Subcontract with Funston Advisory Services for Board Governance Advice.	1/1/2011	12/31/2013	\$620,869	N
2010-5719		Remcho, Johansen, Purcell, LLP	Legal	Exempt from Bid	Legal Services	08/02/2010	12/31/2011	\$99,681	N
2009-5493		Shaw Valenza	Legal	Exempt from Bid	Legal Services	5/1/2010	5/31/2012	\$95,516	Υ
2005-3860	#3	Steptoe & Johnson, LLP	Legal		Legal Services A #3: Time Extension/Increase Funds	03/17/2006	12/31/2010	\$12,622,180	Y
2010-5899		Steptoe & Johnson, LLP	Legal	Exempt from Bid	Legal Services	01/01/2011	12/31/2013		Υ
2008-4964		Department of General Services	Operations	Not Subject to Bid	Board Election Admin. Hearing Services	05/01/2009	04/30/2012	\$120,000	N
2006-4178	#3	Federal Express Corporation	Operations	Not Subject to Bid	Overnight and Ground Mailing Services A #3: Time Extension	02/01/2007	8/27/2011	\$116,557	N
2008-4948	#2	Martin & Chapman Co.	Operations		Ballot Printing and Counting for Board Election A #2: Increase Funds/Revise Language	03/01/2009	2/28/2012	\$264,689	Υ
2008-4876	#3	Safeguard Web & Graphics	Operations		Board Elections: Provide Election Materials, Hire Temporary Help for Ballot Processing, and Obtain a Temporary Off-Site Facility for Storage of Returned Voted Ballots A #3: Name Change	12/22/2008	1/31/2012	\$1,963,334	N
2009-5367	#1	Sares Regis Group of Northern California, L.P.	Operations	Bid	Property Management Services: Managing, Operating, Maintaining, Repairing and Leasing A #1: Time Extension	01/01/2010	6/30/2011	\$77,808	Y
2009-5325		Conference Plus	PSR		Provide a Multiple Event Web Conferencing Platform to Enable CalPERS Contracted Employers to Participate in the PERT my CalPERS Educational Web Conferences	01/01/2011	12/31/2011	\$166,080	Y

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Contract Number	Amendm ent #	Contractor Name	<u>Division</u>	<u>Award</u> <u>Process</u>	Contract Purpose/Description	Effective Date	Expiration Date	Fiscal Year Totals	Previous Contract Y/N
2006-4137	#2	ATV Video Center, Inc.	Public Affairs	RFP-Pool	Video, Multimedia and Production Support- Refresh A #2: Time Extension	11/10/2006	6/30/2011	\$85,757	Y
2009-5272		Landor	Public Affairs	RFP-Pool	Development of Brand Platform, including visual audit, industry and competitive analysis, brand positioning and brand attributes.	10/01/2009	06/30/2012	\$120,000	N
2006-3994	#2	Lincoln Crow Strategic Communications	Public Affairs	RFP-Pool	Research, writing and development of CalPERS 2010 Economic Impact study on pension payments in California. A #2: Time Extension	07/01/2006	6/30/2011	\$60,000	Υ
2009-5403		Moore Wallace Business Comm Srvs	Public Affairs	Exempt from Bid	Printing, mailing and fulfillment of CalPERS 2012 Open Enrollment Materials and Health Plan Information.	06/01/2010	01/01/2012	\$582,841	Υ
2006-3987	#2	Ogilvy Public Relations	Public Affairs	RFP-Pool	Media Training/Writing/Editing & Marketing A #2: Time Extension	07/01/2006	6/30/2011	\$51,260	N
2008-4746		Viaspire	Public Affairs	RFP-Pool	Development of Social Media strategy, program and policies. Content and user experience interface design for Strategic Management Services Division and CalPERS Diversity Outreach Program intranet web pages.	10/09/2008	08/24/2011	\$84,726	Υ
1999-2012	#14	APSI Construction Management	R Street	Exempt from Bid	Project/Construction Management Consultation A #14: Increase Funds	05/01/2000		\$68,000	N
2010-5897		Funston Advisory Services, LLC	Risk Management	Exempt from Bid	Fund Risk Advisory Services	11/01/2010	10/31/2011	\$790,000	N
2008-4852		Eagle Management Group	Stakeholder Relations	Exempt from Bid	CalPERS Program Marketing Booth - Conference Services	11/01/2008	10/31/2011	\$127,742	Υ
2008-4665		Renaissance Esmeralda Resort & Spa	Stakeholder Relations	Exempt from Bid	Conference Facilities and Services for 2010 CalPERS Educational Forum.	08/08/2008	12/31/2010	\$200,000	Y
2008-5039		Buck Consultants, LLC	Strategic Mgmt.	RFP-Pool	Investment Office Intranet Project	05/18/2009	05/17/2011	\$235,001	Y
2009-5477	#1	McKinsey & Company, Inc.	Strategic Mgmt.	RFP-Pool	Organizational Structure Project and Health Benefits Purchasing Review A #1: Time Extension	05/01/2010	5/17/2013	\$5,602,001	N
						Total Figur	al Amount:	\$278 884 096	

Total Fiscal Amount: \$278,884,096

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